



The Role of PT SMI in Renewable Energy Projects

April 2015

PT Sarana Multi Infrastruktur (Persero)

Who We Are

Establishment:
February 26, 2009

Ownership :
100% owned by the Government of Indonesia

Vision:
“To serve as catalyst in accelerating national infrastructure development”

- Mission:**
1. To become a strategic partner that delivers value added contributions to Indonesia’s infrastructure development
 2. To develop flexible financing products
 3. To offer service excellence backed with good corporate governance

Our Services

1 We provide Commercial Financing

Investment Loan/Term Loan	Working Capital Loan	Bridge Loan
Take Out Financing	Promoter Financing	Subordinated Loan
Mezzanine	Equity Investment	Arranger & Underwriter Services

2 We provide Advisory Services

Financial & Investment Advisory Services
Transaction Advisory Services
Training & Capacity Building

3 We provide PPP Project Preparation Services

Project Development Facility
Advisory to Contracting/ Tendering Agencies
Limited Capacity Building

Our Sector Focus



Water Supply



Toll Road & Bridges



Transportation



Oil & Gas



Telecommunications



Waste Water & Waste Management

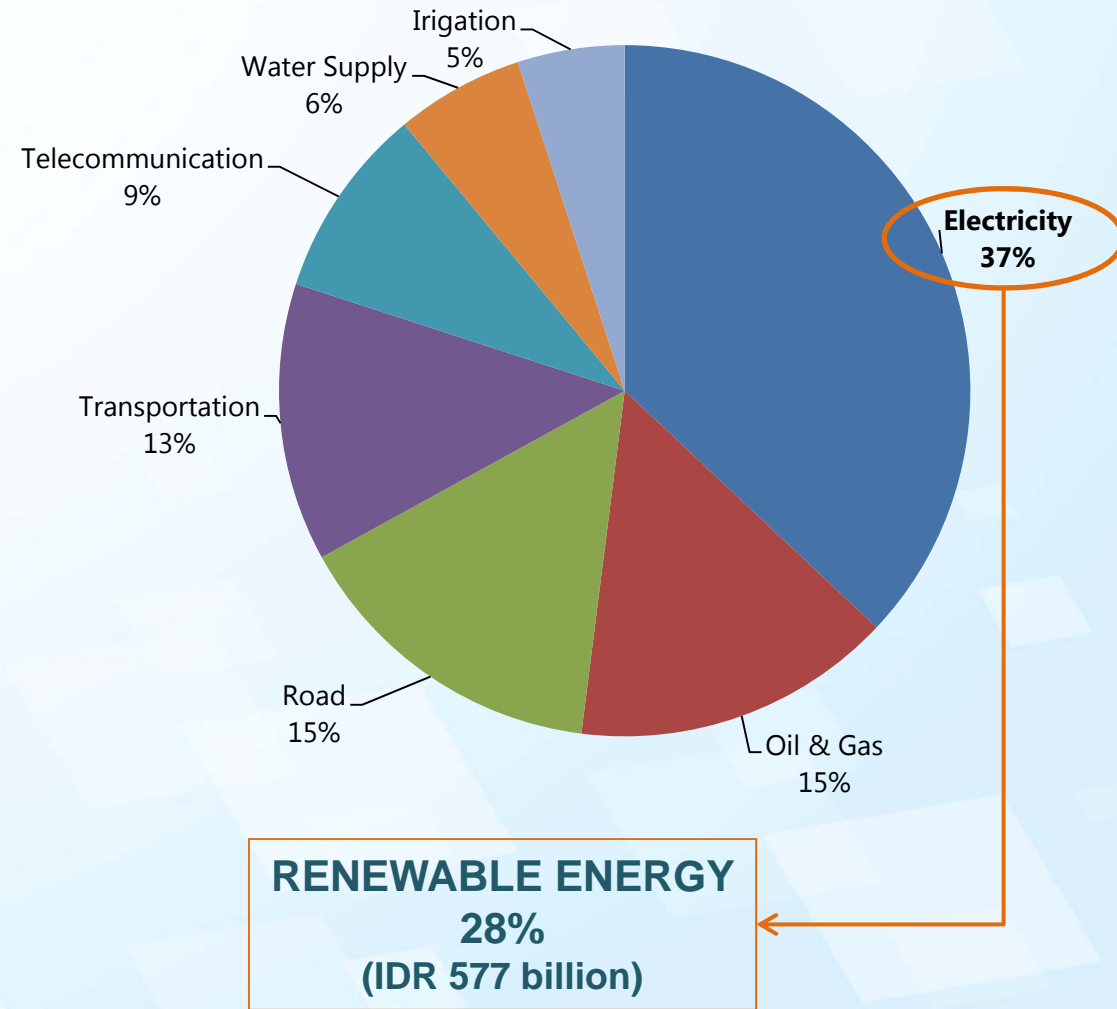
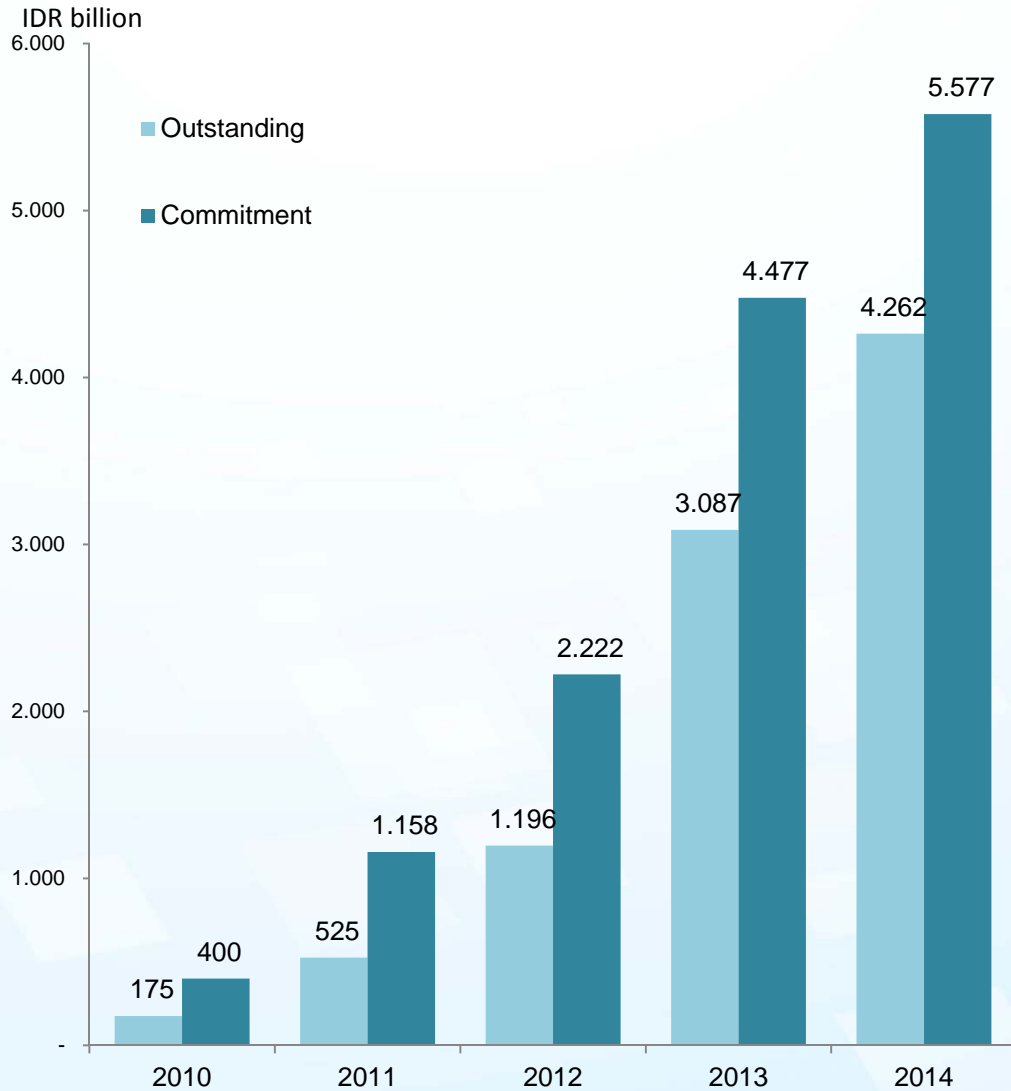


Electricity

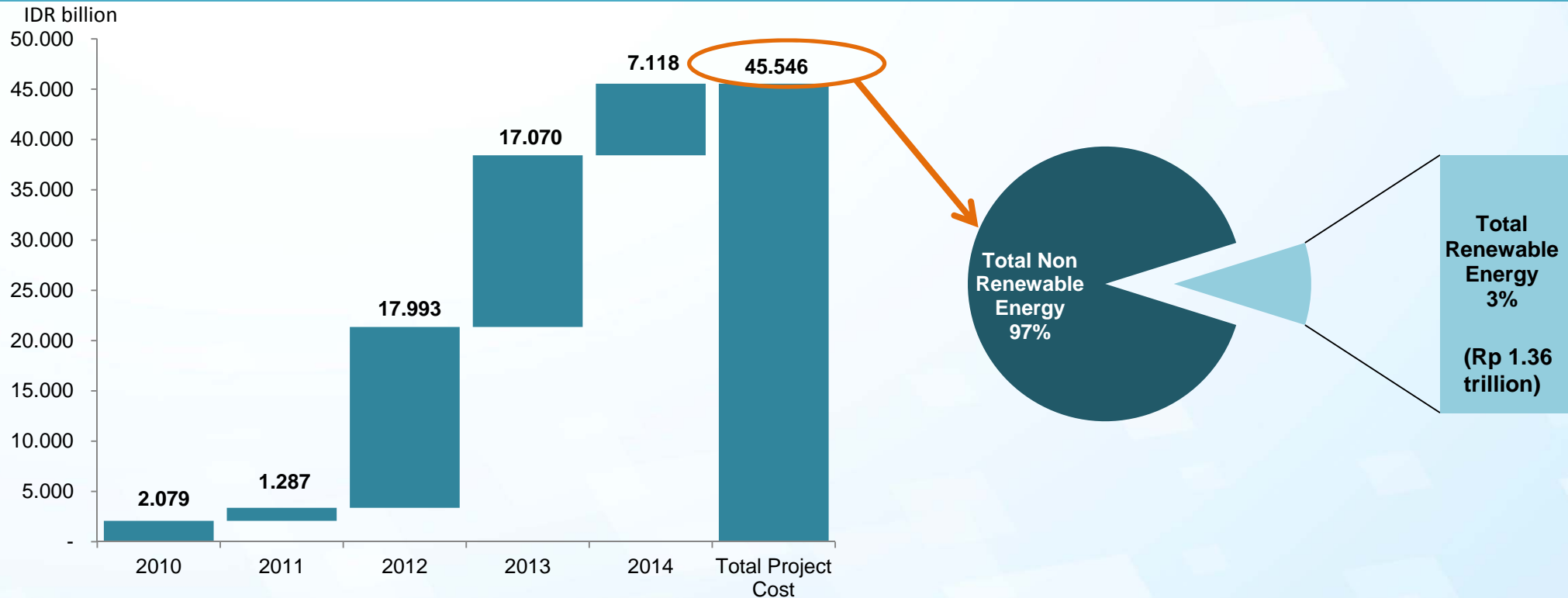


Irrigation & Waterway

Financing Portfolio as of 2014



Total Project Cost Financed IDR 45.5 trillion



- ✓ Since its operation in 2009, PT SMI has been financing 225,82 MW renewable energy projects (Power Plants).
- ✓ PT SMI is exploring opportunities in other renewable energy projects and currently in cooperation with UNDP to promote wind energy projects in Indonesia

PT SMI Renewable Energy Project Portfolio Location Distribution



Our renewable energy portfolio includes hydro, mini hydro, and wind energy power plant

National Energy Mix Strategy is Supported by Diversified Renewable Energy Sourcing in Indonesia



Renewable Energy Potential in Indonesia

Energy Source	Installed Capacity	Resource Potential	Undeveloped Potential (%)
Hydropower	4,264 MW	75,760 MW	94
Geothermal	1,052 MW	27,510 MW	96
Mini-hydropower	86.1 MW	500 MW	83
Biomass	445 MW	49,810 MW	99
Solar	12.1 MW	4.8 kWh/m ² /day	-
Wind	1.1 MW	9,190 MW	99
Ocean	-	35 MW	100

THANK YOU FOR YOUR KIND ATTENTION

Disclaimer

All information presented were taken from multiple sources and considered as true by the time they were written to the knowledge of PT Sarana Multi Infrastruktur (Persero). PT Sarana Multi Infrastruktur (Persero) can not be held responsible from any inaccuracy contained in the material. PT SMI follows all internal and external guidelines and regulations that govern the evaluation process on determining the financing feasibility of an infrastructure project. Every decision to finance or not to finance a project is therefore based on a responsible and thorough due diligence process.

Any complaint in the process of financing irregularities can be submitted to:

Ms. Astried Swastika

Corporate Secretary PT SMI

Tel : +62 21 5785 1499

Fax : +62 21 5785 4298

Email : corporatesecretary@ptsmi.co.id

Website : www.ptsmi.co.id

Public complaints on PT SMI service will be kept strictly confidential and handled by a special committee to ensure that complaints are addressed appropriately.